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“Ohhhh (Gulp!) You Said SEC? I Thought You Said SIC!: Taking the Anxiety Out of Securities Research and the Mystery Surrounding the Securities & Exchange Commission (SEC)!”

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Outline

I. Introductions

II. Learning Outcomes

III. Public vs. Private Companies

IV. Securities & Exchange Commission (SEC)

A. History & Mission of the SEC

i. Great Crash of 1929

B. SEC Disclosure

ii. Securities Act of 1933

iii. Securities & Exchange Act of 1934

iv. Sarbanes-Oxley Act (SOX)

v. Response to Current Financial Crisis

V. Key SEC Filing Types

A. 1933 Securities Act.

i. S-1 Long-form registration statement.

ii. S-3 Short-form registration statement

B. 1934 Securities & Exchange Act

i. 10-K Annual Report

ii. 10-Q Quarterly Report

iii. 8-K Current Report

iv. Proxy statement

C. Exhibits

VI. Searching for SEC filings

A. Free based resources

- i. Public company websites
- ii. Securities & Exchange Commission website (SEC.gov)

B. Fee based resources

VII. Questions?